

# Open Science in Slovenia: The Scientific Research and Innovation Activities Act

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FAIR National Roadshow s in Slovenia: PIDs, Metadata, Interoperability: Open Science and Research Data management Policiy





### Publicly funded research capacities in Slovenia





























- 19 research institutes (2000 researchers, 16 libraries)
- IZUM/Library and Research Information system Institute, ARNES/ Academic and Research Network Institute;
  - ARIS/Research funding organisation, other public funders























# Legal and other policy framework for the Open Science in Slovenia

Scientific Research and Innovation Activities Act (ZZrID)







The Resolution on the Slovenian Scientific
Research and Innovation Strategy
2030 (ReZrIS30)

8.4.2022

Governmental Decree on
the implementation of
scientific research work
in accordance with the
principles of Open
Science
14.6.2023

Action plan for Open Science

31.5.2023

# Open Science in Scientific Research and Innovation Activities Act (ZZrID)

(come into force: 1.1.2022)

https://view.officeapps.live.com/op/view.aspx?src=https%3A%2F%2Fwww.gov.si%2Fassets%2Fministrstva%2FMVZI%2FZnanost%2FNacionalne-strategije-in-dokumenti%2FScientific-Research-and-Innovation-Activities-Act.doc&wdOrigin=BROWSELINK

### **ZZrID - Open Science provisions (1)**

## OPEN SCIENCE IS PART OF THE GENERAL PRINCIPLES OF THE SCIENTIFIC RESEARCH AND INNOVATION ACTIVITY ACT

#### **Art.2: Principles**

- (6) Scientific research is based on the principles of open science, which includes in particular
- **open access** (as open as possible as closed as necessary) to all **research results which** must be findable, accessible, interoperable and reusable (FAIR),
- the **use of responsible metrics** for the assessment of scientific research activities and
- the involvement of **communities** and **citizen science**.

### ZZrID - Open Science provisions (2)

#### **OPEN SCIENCE FUNDS AND FINANCING**

#### **FUNDS FOR OPEN SCIENCE**

Art. 12 (2): Funds for scientific research and innovation activities

**Item 2:** financing of scientific publications and scientific monographs, and openness and popularization of science;

**Item 9:** co-financing the **implementation of open science measures**;

#### **FUNDING OF OPEN SCIENCE**

#### Art 16: Scientific research activity

Open Science is considered as part of scientific research activity and is therefore subject to stabe financing as stipulated in Art. 17.

### **ZZrID - Open Science provisions (3)**

#### MAIN PARTS OF OPEN SCIENCE

#### Art. 40 (1)

- Open access to research results
- Evaluation of the quality and impact of scientific research work using responsible metrics
- Involvement of the interested public into the research process

## **ZZrID - Open Science provisions (4)**

#### **GOVERNMENTAL DECREE**

Art. 40 (1)

Detailed requirements for the implementation of scientific research work according to the principles of open science shall be set by the Government, taking into account Scientific Research and Innovation Strategy of Slovenia (ReZrIS30) and the recommendations of European research policies.

#### **OPEN SCIENCE ACTION PLAN**

Art. 40 (1,3)

Open science measures shall be defined in an action plan adopted by the Government.

In order to co-finance the implementation of open science measures, the ministry responsible for science or ARIS may conclude direct co-financing agreements with providers of scientific research activities.

### **ZZrID - Open Science provisions (5)**

#### OPEN ACCESS TO SCIENTIFIC PUBLICATIONS AND RESEARCH DATA

#### Art. 41 (1)

Research co-financed in the amount of at least 50% public funding:

- the funding provider shall request, and the provider of scientific research activities must provide open access to all peer-reviewed scientific publications and research data and other research results
- The provider of scientific research or researchers shall comply with above obligation in the individual management of intellectual property rights, by reserving the appropriate scope of rights.

#### **Art 41(2)**

- The results of research co-financed from public sources must be open and accessible, subject to any restrictions imposed by the protection of intellectual property, the protection of personal data, the security of persons or the state
- Open research data must be published or otherwise accessible in a way that allows them to be findable, accessible, interoperable and reusable (FAIR).

### **ZZrID - Open Science provisions (6)**

#### **EVALUATION OF SCIENTIFIC RESEARCH ACTIVITIES**

#### Art. 40 (2)

The evaluation and assessment of researchers, research organisations, research programmes and projects shall promote open science.

#### Art 31: Institutional self-evaluation

During institutional self-evaluation of scientific research activity Open Science practices need to be assessed as well.

### ZZrID - Open Science provisions (7)

#### SCIENTIFIC JOURNALS AND MONOGRAPHS OF SLOVENIAN PUBLISHERS

#### Art. 42 (1)

Scientific journals of publishers established in Slovenia and abroad, which contain peer-reviewed articles and whose publication is fully financed from state funds, shall ensure open access to their content.

#### Art. 42 (2)

The funding of scientific monographs by state funds shall be carried out under conditions that allow open access to the full contents of digital editions of scientific monographs at the time publication, taking into account intellectual property rights and copyright management through free licenses.

# Resolution on the Slovenian Scientific Research and Innovation Strategy (ReZrIS30)

(come into force: 8.4.2022)

https://www.gov.si/assets/ministrstva/MIZS/Dokumenti/ZNANOST/Nacionalni-dokumenti/Resolution-on-the-Slovenian-Scientific-Research-and-Innovation-Strategy-2030

# Chapter 6.2. Open science to improve the quality, efficiency and responsiveness of research

Measure 6.2.1:Effectively manage and finance the development of the national Open Science ecosystem and ensure its coherence with international standards, develop national structures and infrastructures related to Open Science, and foster their integration into international networks and infrastructures.

Measure 6.2.2:Introduce modern approaches to the evaluation of scientific research in accordance with Open Science principles (e.g. DORA -San Francisco Declaration on Research Assessment, Leiden Manifesto for research metrics, ERA Guidelines) to increase the quality and impact of research.

Measure 6.2.3: Ensure that the results of scientific research are consistent with the FAIR (Findable, Accessible, Interoperable, and Reusable) principles, and that full and immediate Open Access is provided (subject to justified exceptions).

Measure 6.2.4: Establish a national Open Science community to implement and monitor Open Science in Slovenia, as well as its integration into ERA and beyond.

Measure 6.2.5: Promote the development of citizen science and public involvement in scientific research.

Measure 6.2.6:Promote the development of national scientific publishing that will operate according to the principles of Open Science.

Governmental Decree on the Implemntation of Scientific Research Work in Accordance with the Principles of Open Science ("Decree on Open Science")

(come into force: 14.6.2023)

https://www.gov.si/assets/ministrstva/MVZI/Znanost/Obzorje-Evropa/Novice/2023-Open-Science/Decree-on-the-implementation-of-scientific-research-work-open-science.pdf

#### **Decre on Open Science**

- Based on ZZrID
- Requirements are following:
  - the Plan S principles on open access to scientific publications
  - the Horizon Europe provisions on research data and other research outputs

#### Decree on Open Science - Main parts

- I. GENERAL PROVISIONS
- II. OPEN ACCESS TO SCIENTIFIC PUBLICATIONS
- III. OPEN ACCESS TO RESEARCH DATA AND OTHER RESEARCH RESULTS IN DIGITAL FORM
- IV. MANAGEMENT OF COPYRIGHT IN ACCORDANCE WITH THE PRINCIPLES OF OPEN SCIENCE (scientific publications, research data and other research results)
- V. INVOLVEMENT OF THE INTERESTED PUBLIC IN SCIENTIFIC RESEARCH
- VI. COSTS OF SCIENTIFIC RESEARCH WORK IN ACCORDANCE WITH THE PRINCIPLES OF OPEN SCIENCE
- VII. EVALUATION AND ASSESSMENT OF RESEARCHERS, RESEARCH ORGANISATIONS, RESEARCH PROGRAMMES AND PROJECTS IN ACCORDANCE WITH THE PRINCIPLES OF OPEN SCIENCE
- VIII. OPEN SCIENCE INFRASTRUCTURE
- IX. CONTRACTUAL SANCTIONS
- X. TRANSITIONAL AND FINAL PROVISIONS

# Open access to research data and other research results Requirements

#### Art 4

#### Main provisions:

- preparation and regular updating of a Research Data Management Plan (hereinafter: DMP)
- management of research data and other research results in accordance with the FAIR principles
- open access to research data and other research results in accordance with the principle of "as open as possible, as closed as necessary"

# Open access to research data and other research results Implementation

#### Art 5

#### Main provisions:

- Research data and other research results shall be stored in repositories and made openly accessible through repositories as soon as possible after their creation (end of project at the latest)
- Research data and other research results supporting a scientific publication shall be made openly accessible at the latest on publication of the scientific publication, in which a permanent access point identifier or persistent identifier (hereinafter: PID) shall be cited.

Research data and other research results shall be accompanied by metadata, including metadata on the tools and instruments needed for research data validation and reuse. When designing metadata, research providers shall take into account the specifics of scientific fields.

# Action Plan for Open Science

Objective 6.2 of the Resolution on the Slovenian Scientific Research and Innovation Strategy 2030

https://www.gov.si/assets/ministrstva/MVZI/Znanost/Nacionalne-strategije-in-dokumenti/2023-Action-Plan-Open-Science-Slovenia.pdf

# Action plan for Open Science 2023-2030

16 activities, 16.7 mio EUR

complemented (2023-2026) by









Establishment (ARNES) of two separate data centers for long term storage of research data



# Thank you for the attention!

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